



NO VA LAND INVESTMENT GROUP CORPORATION

INFORMATION DISCLOSURE

LISTING OF THE NVLG09201702 BOND AT HO CHI MINH STOCK EXCHANGE

Pursuant to Decision No. 115/QĐ-SGDHCM on April 12th, 2017 by the Ho Chi Minh Stock Exchange (HSX) regarding the approval for listing of the Bond issued by No Va Land Investment Group Corporation (the Company). The Company is pleased to announce the listing of the NVL21603 Ticker as follow:

I. GENERAL INFORMATION ABOUT THE COMPANY

1. Company : **NO VA LAND INVESTMENT GROUP CORPORATION**
2. Abbreviation : Novaland Group Corp
3. Head office : 313B - 315 Nam Ky Khoi Nghia, Ward 7, District 3, HCMC
4. Phone : (84) 906 35 38 38 Fax: (84 8) 39 15 38 88
5. Website : www.novaland.com.vn
6. Business Registration Certificate No. 0301444753 issued by the Department of Planning and Investment of Ho Chi Minh City for the first time on Sep 18th, 1992 and its adjustment accordingly.

II. INFORMATION OF LISTED SHARES:

1. Name of bond : NVLG09201702 Bond
2. Type of bond : Corporate Bond
3. Ticker : NVL21603
4. Par value : VND 100,000/Bond
5. Number of listed bonds : 1,500,000 Bonds
6. Total value of listed bonds : VND 150,000,000,000
7. Effective listing date : April 12th, 2017
8. First trading date : April 20th, 2017
9. Reference price for first trading date : VND 96,154/Bond

III. PROSPECTUS AND RELATED DOCUMENTS ARE AVAILABLE AT:

1. No Va Land Investment Group Corporation's Website: www.novaland.com.vn
2. Techcom Securities Company Limited's Website : www.tcbs.com.vn
3. HSX's Website: www.hsx.vn

Ho Chi Minh City, April 13th, 2017

NO VA LAND INVESTMENT GROUP CORPORATION
LEGAL REPRESENTATIVE

(Signed and sealed)

BUI THANH NHON